



Devyani International Limited



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CIN: L15135DL1991PLC046758

March 9, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in Symbol: DEVYANI	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com Security Code: 543330
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Subject: Allotment of 3,00,000 fully paid-up Non-convertible Redeemable Preference Shares of Rs. 1,000/- each at par, on a private placement basis

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

The Company vide its intimation dated February 4, 2026 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, informed about acquisition of additional ~ 11.4% equity stake in Sky Gate Hospitality Private Limited ('**Sky Gate**'), a subsidiary company, from the Promoters/ Founders of Sky Gate for a total consideration of up to ~ Rs. 57.5 crore, to be paid through a mix of cash and issuance of Non-Convertible Redeemable Preference Shares.

We would like to inform you that the Company has completed the acquisition of additional ~ 11.4% equity stake in Sky Gate from the Promoters/ Founders of Sky Gate for total consideration of ~ Rs. 57.5 crore and hence Sky Gate has become a wholly-owned subsidiary of the Company w.e.f. March 7, 2026. In this regard, we would also like to inform you that pursuant to the receipt of approval of the shareholders of the Company on March 8, 2026 by way of Postal Ballot, the Share Allotment Committee of the Board of Directors of the Company at its meeting held today i.e. March 9, 2026, allotted 3,00,000 Non-convertible Redeemable Preference Shares of Rs. 1,000 each at par, on a private placement basis for an aggregate amount of ~ Rs. 30 crore, to Mr. Kaushik Kumar Roy, promoter/ founder of Sky Gate, to discharge the part consideration towards the acquisition of additional equity stake in Sky Gate. Further, the remaining consideration of ~ Rs. 27.5 crore has been paid in cash to the Founders/ Promoters of Sky Gate.

The above intimation is also being uploaded on website of the Company at www.dil-rjcorp.com.

You are requested to take the above on record.

Yours faithfully,
For Devyani International Limited

Pankaj Virmani
Chief Sustainability Officer & Company Secretary



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