

Corporate Office: Plot No-18, Sector-35, Gurugram - 122004, Haryana (India) • Tel.: +91-124-4566300, 4786000
E-mail: devyani@dil-rjcorp.com • Website: www.dil-rjcorp.com;
CIN: L15135DL1991PLC046758

December 30, 2025

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in Symbol: DEVYANI	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com Security Code: 543330
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Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

The Company vide its earlier intimation dated April 24, 2025 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), inter-alia informed about the acquisition of ~ 80.72% equity stake, on a fully diluted basis, in Sky Gate Hospitality Private Limited ("Sky Gate") along with its subsidiaries i.e. (a) Blackvelvet Hospitality Private Limited ('Blackvelvet'); (b) Say Chefs Eatery Private Limited ('Say Chefs'); and (c) Peanutbutter and Jelly Private Limited ('Peanutbutter'). Post the said acquisition, Sky Gate, Blackvelvet, Say Chefs and Peanutbutter have become subsidiaries of the Company w.e.f. June 10, 2025. Further, the Company in the same intimation, also informed that as per the terms of the transaction documents, Sky Gate shall transfer its brand i.e. Krazy Kebab Co. and investment in Peanutbutter (owning brand i.e. Get-A-Way). Sky Gate holds 51% equity stake, on a fully diluted basis, in Peanutbutter.

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Company has received an intimation from Sky Gate intimating that Sky Gate has today executed a Share Purchase Agreement with Heritage Foods Limited for sale of its entire 51% equity stake held in Peanutbutter. Upon consummation of the aforesaid sale, Peanutbutter shall cease to be a subsidiary of Sky Gate and a step-down subsidiary of the Company.

The detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations, read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is attached as **Annexure I**.

You are requested to take the above on record.

Yours faithfully,
for Devyani International Limited

Pankaj Virmani
Chief Sustainability Officer & Company Secretary

Encl.: As above



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Annexure I

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Description
1	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year	Not applicable Peanutbutter and Jelly Private Limited became a step-down subsidiary of the Company w.e.f. June 10, 2025. Hence, there was no such contribution to turnover or revenue or income and net worth by its operations during the last financial year i.e. FY 2024-25.
2	Date on which the agreement for sale has been entered into	December 30, 2025
3	The expected date of completion of sale/ disposal	On or before January 31, 2026
4	Consideration received from such sale/ disposal	Rs. 9 crore (Rupees Nine Crore only) would be received upon completion of the transfer of shares.
5	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof	Heritage Foods Limited ('HFL') is one of India's leading dairy companies with operations spanning 17 states. HFL serves millions of consumers, offering a wide range of milk, curd, butter, paneer, and other value- added dairy products. The buyer does not belong to the promoter/ promoter group/ group companies.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	No
7	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable
8	In case of a slump sale, indicative disclosures provided for amalgamation/ merger, shall be disclosed by the listed entity with respect to such slump sale	Not Applicable

