



Devyani International Limited



Corporate Office: Plot No.18, Sector-35, Gurugram - 122004, Haryana (India) • Tel.: +91-124-4566300, 4786000
 E-mail: devyani@dil-rjcorp.com • Website: www.dil-rjcorp.com
 CIN: L15135DL1991PLC046758

January 23, 2026

To,

National Stock Exchange of India Ltd. Exchange Plaza, Block G, C/1, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Email: cmlist@nse.co.in Symbol: DEVYANI	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Email: corp.relations@bseindia.com Security Code: 543330
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Sub: No objection certificate from lending scheduled commercial banks/ financial institutions

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the proposed Scheme of Arrangement amongst Devyani International Limited ("Company"/ "Transferee Company") and Sapphire Foods India Limited ("SFIL"/ Transferor Company"), and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme")

Dear Sir/ Madam,

In connection with the above application, we hereby confirm that we have initiated the process of obtaining the No Objection Certificate from the lending scheduled commercial banks/ financial institutions as required under Para A (2)(k) of Part I of SEBI Master Circular dated June 20, 2023 and we shall submit the same with the Stock Exchanges before the receipt of the No Objection Letter(s) from Stock Exchanges in terms of Regulation 37(1) of the SEBI Listing Regulations.

Thanking You.

Yours faithfully,
 For Devyani International Limited



Pankaj Virmani
 Chief Sustainability Officer & Company Secretary

